FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

Circular No. 1485] December 5, 1984

SUBSCRIPTION BOOKS TO CLOSE DECEMBER 6, 1934

On Exchange Offering of United States of America 2½ Percent Treasury Notes of Series A-1939
Additional Issue

On Exchange Offering of United States of America 11/8 Percent Treasury Notes of Series E-1936

To all Banks and Trust Companies in the Second Federal Reserve District and Others Concerned:

In accordance with instructions received today from the Treasury Department the subscription books for the offering of United States of America 2½ percent Treasury notes of Series A-1939, additional issue, dated June 15, 1934, with interest from December 15, 1934, due June 15, 1939, in payment of which only Treasury certificates of indebtedness of Series TD-1934, maturing December 15, 1934, may be tendered, will be closed at the close of business, Thursday, December 6, 1934.

The subscription books for the offering of United States of America 1½ percent Treasury notes of Series E-1936, dated and bearing interest from December 15, 1934, due June 15, 1936, which were closed at the close of business December 3, 1934 for the receipt of cash subscriptions, but are still open for the receipt of exchange subscriptions for which Treasury certificates of indebtedness of Series TD-1934, maturing December 15, 1934, are tendered in payment, will also be closed at the close of business, Thursday, December 6, 1934.

Any such exchange subscriptions for either issue mailed before midnight Thursday, December 6, 1934, as shown by postoffice cancellation, will be considered as having been entered before the close of the subscription books.

GEORGE L. HARRISON.

Governor.